T63.215:997/5

U OF FLA LIB DOCUMENTS DEPT JUN 10 1997 U S DEPOSITORY

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MAY 31, 1997

(Details may not add to totals)

## TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MAY 31, 1997 AND COMPARATIVE FIGURES FOR MAY 31, 1996

(Amount in millions of dollars)

| Title | MAY 31, 1997 | | MAY 31, 1996 | |
|---|---|---|---|---|
| | Average Interest Rate | Amount Outstanding | Average Interest Rate | Amount Outstanding |
| Interest-bearing Debt: | | | | |
| Marketable: | | | | |
| Treasury Bills | [1] 5.524 | $719,679 | [1] 5.291 | $782,756 |
| Treasury Notes | 6.447 | 2,099,890 | 6.549 | 2,055,370 |
| Treasury Bonds | 8.919 | 565,416 | 9.055 | 534,061 |
| Treasury Inflation-Indexed Notes | 3.555 | 15,912 | N/A | N/A |
| Federal Financing Bank [2] | 8.917 | 15,000 | 8.917 | 15,000 |
| **Total Marketable** | [3] **6.680** | **3,415,897** | **6.672** | **3,387,187** |
| Nonmarketable: | | | | |
| Domestic Series | 7.930 | 29,995 | 7.929 | 29,995 |
| Foreign Series | 7.446 | 35,509 | 7.359 | 38,004 |
| R.E.A. Series | 5.000 | 1 | 5.000 | 1 |
| State and Local Government Series | 6.483 | 106,200 | 6.738 | 97,982 |
| United States Savings Securities | 6.436 | 182,624 | 6.500 | 184,018 |
| Government Account Series | 7.487 | 1,538,241 | 7.610 | 1,387,235 |
| **Total Nonmarketable** | **7.327** | **1,892,570** | **7.440** | **1,737,235** |
| **Total Interest-bearing Debt** | [3] **6.910** | **5,308,468** | **6.930** | **5,124,422** |
| Noninterest-bearing Debt: | | | | |
| Not Subject to the Statutory Debt Limit | ..... | 537 | ..... | 587 |
| Subject to the Statutory Debt Limit | ..... | [4] 35,956 | ..... | 3,500 |
| **Total Noninterest-bearing Debt** | ..... | **36,494** | ..... | **4,087** |
| **Total Public Debt Outstanding** | ..... | **5,344,961** | ..... | **5,128,509** |

## TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 1997

(Amount in millions of dollars)

| | |
|---|---|
| Public Debt Subject to Limit: | |
| Public Debt Outstanding | $5,344,961 |
| Less amounts not subject to limit: | |
| Noninterest-bearing Debt | 537 |
| Unamortized Discount [5] | 71,363 |
| Federal Financing Bank | 15,000 |
| Total Public Debt subject to limit | 5,258,061 |
| Other debt subject to limit: | |
| Guaranteed Debt of Government agencies | 32 |
| **Total Debt Subject to limit** | **5,258,093** |
| Statutory Debt Limit [6] | 5,500,000 |
| Balance of Statutory Debt Limit | 241,907 |

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov.

COMPILED AND PUBLISHED BY
THE BUREAU OF THE PUBLIC DEBT

| Loan Description | | | Issue Date | Payable/ Callable | Interest Payable | Amount in Millions of Dollars | | |
|---|---|---|---|---|---|---|---|---|
| | | | | | | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Interest-bearing Debt:** [a] | | | | | | | | |
| **Marketable:** | | | | | | | | |
| Treasury Bills (Maturity Value): [7] [c] | | | | | | | | |
| CUSIP: | | Yield: | | | | | | |
| 912794 4L5 | | 5.04 | 12/05/96 | 06/05/97 | 06/05/97 | 14,136 | ..... | 27,246 |
| | | 5.10 | 03/06/97 | | | 13,110 | | |
| 4M3 | | 4.97 | 12/12/96 | 06/12/97 | 06/12/97 | 13,126 | ..... | 25,220 |
| | | 5.06 | 03/13/97 | | | 12,094 | | |
| 4N1 | | 4.99 | 12/19/96 | 06/19/97 | 06/19/97 | 13,033 | ..... | 24,771 |
| | | 5.13 | 03/20/97 | | | 11,738 | | |
| 2R4 | | 5.56 | 06/27/96 | 06/26/97 | 06/26/97 | 19,596 | ..... | 44,355 |
| | | 5.08 | 12/26/96 | | | 13,088 | | |
| | | 5.26 | 03/27/97 | | | 11,671 | | |
| 5D2 | | 5.11 | 01/02/97 | 07/03/97 | 07/03/97 | 13,570 | ..... | 24,430 |
| | | 5.18 | 04/03/97 | | | 10,860 | | |
| 5F7 | | 5.11 | 01/09/97 | 07/10/97 | 07/10/97 | 12,593 | ..... | 23,985 |
| | | 5.14 | 04/10/97 | | | 11,392 | | |
| 5E0 | | 5.11 | 01/16/97 | 07/17/97 | 07/17/97 | 11,592 | ..... | 21,700 |
| | | 5.15 | 04/17/97 | | | 10,107 | | |
| 2S2 | | 5.49 | 07/25/96 | 07/24/97 | 07/24/97 | 20,185 | ..... | 41,781 |
| | | 5.11 | 01/23/97 | | | 11,540 | | |
| | | 5.21 | 04/24/97 | | | 10,056 | | |
| 5G5 | | 5.12 | 01/30/97 | 07/31/97 | 07/31/97 | 11,625 | ..... | 22,814 |
| | | 5.22 | 05/01/97 | | | 11,189 | | |
| 5H3 | | 5.08 | 02/06/97 | 08/07/97 | 08/07/97 | 12,561 | ..... | 23,930 |
| | | 5.14 | 05/08/97 | | | 11,369 | | |
| 5J9 | | 5.07 | 02/13/97 | 08/14/97 | 08/14/97 | 13,227 | ..... | 24,501 |
| | | 5.08 | 05/15/97 | | | 11,274 | | |
| 2T0 | | 5.36 | 08/22/96 | 08/21/97 | 08/21/97 | 20,572 | ..... | 45,452 |
| | | 5.03 | 02/20/97 | | | 13,372 | | |
| | | 5.17 | 05/22/97 | | | 11,509 | | |
| 5K6 | | 5.03 | 02/27/97 | 08/28/97 | 08/28/97 | 13,442 | ..... | 24,685 |
| | | 5.03 | 05/29/97 | | | 11,243 | | |
| 5L4 | | 5.19 | 03/06/97 | 09/04/97 | 09/04/97 | 13,096 | ..... | 13,096 |
| 5M2 | | 5.18 | 03/13/97 | 09/11/97 | 09/11/97 | 12,136 | ..... | 12,136 |
| 2U7 | | 5.57 | 09/19/96 | 09/18/97 | 09/18/97 | 19,907 | ..... | 31,842 |
| | | 5.26 | 03/20/97 | | | 11,935 | | |
| 5N0 | | 5.33 | 03/27/97 | 09/25/97 | 09/25/97 | 11,546 | ..... | 11,546 |
| 5P5 | | 5.31 | 04/03/97 | 10/02/97 | 10/02/97 | 10,037 | ..... | 10,037 |
| 5Q3 | | 5.30 | 04/10/97 | 10/09/97 | 10/09/97 | 10,323 | ..... | 10,323 |
| 2V5 | | 5.34 | 10/17/96 | 10/16/97 | 10/16/97 | 20,191 | ..... | 29,782 |
| | | 5.42 | 04/17/97 | | | 9,591 | | |
| 5R1 | | 5.38 | 04/24/97 | 10/23/97 | 10/23/97 | 8,999 | ..... | 8,999 |
| 5S9 | | 5.45 | 05/01/97 | 10/30/97 | 10/30/97 | 10,107 | ..... | 10,107 |
| 5T7 | | 5.37 | 05/08/97 | 11/06/97 | 11/06/97 | 10,622 | ..... | 10,622 |
| 2W3 | | 5.20 | 11/14/96 | 11/13/97 | 11/13/97 | 20,142 | ..... | 31,217 |
| | | 5.30 | 05/15/97 | | | 11,075 | | |
| 5U4 | | 5.35 | 05/22/97 | 11/20/97 | 11/20/97 | 10,499 | ..... | 10,499 |
| 5V2 | | 5.26 | 05/29/97 | 11/28/97 | 11/28/97 | 11,034 | ..... | 11,034 |
| 2X1 | | 5.16 | 12/12/96 | 12/11/97 | 12/11/97 | 20,542 | ..... | 20,542 |
| 4Q4 | | 5.31 | 01/09/97 | 01/08/98 | 01/08/98 | 20,610 | ..... | 20,610 |
| 4R2 | | 5.34 | 02/06/97 | 02/05/98 | 02/05/98 | 20,983 | ..... | 20,983 |
| 4S0 | | 5.36 | 03/06/97 | 03/05/98 | 03/05/98 | 20,841 | ..... | 20,841 |
| 4T8 | | 5.66 | 04/03/97 | 04/02/98 | 04/02/98 | 19,073 | ..... | 19,073 |
| 4U5 | | 5.72 | 05/01/97 | 04/30/98 | 04/30/98 | 20,689 | ..... | 20,689 |
| 4V3 | | 5.55 | 05/29/97 | 05/28/98 | 05/28/98 | 20,831 | ..... | 20,831 |
| Total Treasury Bills..... | | | ..... | ..... | ..... | 719,679 | ..... | 719,679 |
| Treasury Notes: [8] [d] | | | | | | | | |
| CUSIP: | Series: | Interest Rate: | | | | | | |
| 912827 F80 | N | 6-3/8 | 06/30/92 | 06/30/97 | 06/30-12/31 | 11,054 | ..... | 11,054 |
| U34 | AF | 5-5/8 | 06/30/95 | 06/30/97 | 06/30-12/31 | 19,260 | ..... | 19,260 |
| ZB1 | F | 8-1/2 | 07/16/90 | 07/15/97 | 01/15-07/15 | 8,385 | ..... | 8,385 |
| G30 | P | 5-1/2 | 07/31/92 | 07/31/97 | 01/31-07/31 | 12,104 | ..... | 12,104 |
| U59 | AG | 5-7/8 | 07/31/95 | 07/31/97 | 01/31-07/31 | 18,952 | ..... | 18,952 |
| VE9 | B | 8-5/8 [9] | 08/15/87 | 08/15/97 | 02/15-08/15 | 9,363 | ..... | 9,363 |
| Q70 | X | 6-1/2 | 08/15/94 | 08/15/97 | 02/15-08/15 | 20,250 | ..... | 20,250 |
| G71 | Q | 5-5/8 | 08/31/92 | 08/31/97 | 02/28-08/31 | 11,109 | ..... | 11,109 |
| U91 | AH | 6 | 08/31/95 | 08/31/97 | 02/28-08/31 | 19,383 | ..... | 19,383 |
| G97 | R | 5-1/2 | 09/30/92 | 09/30/97 | 03/31-09/30 | 12,139 | ..... | 12,139 |
| V33 | AJ | 5-3/4 | 10/02/95 | 09/30/97 | 03/31-09/30 | 19,117 | ..... | 19,117 |
| ZK1 | G | 8-3/4 | 10/15/90 | 10/15/97 | 04/15-10/15 | 8,860 | ..... | 8,860 |
| H47 | S | 5-3/4 | 11/02/92 | 10/31/97 | 04/30-10/31 | 11,383 | ..... | 11,383 |
| V58 | AK | 5-5/8 | 10/31/95 | 10/31/97 | 04/30-10/31 | 18,840 | ..... | 18,840 |
| VN9 | C | 8-7/8 [9] | 11/15/87 | 11/15/97 | 05/15-11/15 | 9,808 | ..... | 9,808 |
| R79 | Y | 7-3/8 | 11/15/94 | 11/15/97 | 05/15-11/15 | 20,861 | ..... | 20,861 |
| H88 | T | 6 | 11/30/92 | 11/30/97 | 05/31-11/30 | 11,526 | ..... | 11,526 |
| V90 | AL | 5-3/8 | 11/30/95 | 11/30/97 | 05/31-11/30 | 18,688 | ..... | 18,688 |
| J29 | U | 6 | 12/31/92 | 12/31/97 | 06/30-12/31 | 12,163 | ..... | 12,163 |
| W32 | AM | 5-1/4 | 01/02/96 | 12/31/97 | 06/30-12/31 | 19,164 | ..... | 19,164 |
| ZT2 | E | 7-7/8 | 01/15/91 | 01/15/98 | 01/15-07/15 | 9,126 | ..... | 9,126 |

| Loan Description | | | | Issue Date | Payable/ Callable | Interest Payable | Amount in Millions of Dollars | | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Marketable, Treasury Notes--Continued:** | | | | | | | | | |
| CUSIP: | Series: | Interest Rate: | | | | | | | |
| 912827 J45 | J | 5-5/8 | | 02/01/93 | 01/31/98 | 01/31-07/31 | 12,339 | ..... | 12,339 |
| W57 | AB | 5 | | 01/31/96 | 01/31/98 | 01/31-07/31 | 19,087 | ..... | 19,087 |
| VW9 | A | 8-1/8 | 9 | 02/15/88 | 02/15/98 | 02/15-08/15 | 9,159 | ..... | 9,159 |
| S78 | W | 7-1/4 | | 02/15/95 | 02/15/98 | 02/15-08/15 | 21,080 | ..... | 21,080 |
| J94 | K | 5-1/8 | | 03/01/93 | 02/28/98 | 02/28-08/31 | 30,870 | ..... | 30,870 |
| K35 | L | 5-1/8 | | 03/31/93 | 03/31/98 | 03/31-09/30 | 13,149 | ..... | 13,149 |
| X31 | AD | 6-1/8 | | 04/10/96 | 03/31/98 | 03/31-09/30 | 21,720 | ..... | 21,720 |
| A44 | F | 7-7/8 | | 04/15/91 | 04/15/98 | 04/15-10/15 | 8,788 | ..... | 8,788 |
| K68 | M | 5-1/8 | | 04/30/93 | 04/30/98 | 04/30-10/31 | 12,225 | ..... | 12,225 |
| X56 | AE | 5-7/8 | | 04/30/96 | 04/30/98 | 04/30-10/31 | 21,406 | ..... | 21,406 |
| WE8 | B | 9 | 9 | 05/16/88 | 05/15/98 | 05/15-11/15 | 9,165 | ..... | 9,165 |
| T77 | X | 6-1/8 | | 05/15/95 | 05/15/98 | 05/15-11/15 | 21,226 | ..... | 21,226 |
| L26 | N | 5-3/8 | | 06/01/93 | 05/31/98 | 05/31-11/30 | 12,358 | ..... | 12,358 |
| X98 | AF | 6 | | 05/31/96 | 05/31/98 | 05/31-11/30 | 21,110 | ..... | 21,110 |
| L42 | P | 5-1/8 | | 06/30/93 | 06/30/98 | 06/30-12/31 | 12,596 | ..... | 12,596 |
| Y30 | AG | 6-1/4 | | 07/01/96 | 06/30/98 | 06/30-12/31 | 22,054 | ..... | 22,054 |
| B50 | G | 8-1/4 | | 07/15/91 | 07/15/98 | 01/15-07/15 | 9,694 | ..... | 9,694 |
| L67 | Q | 5-1/4 | | 08/02/93 | 07/31/98 | 01/31-07/31 | 11,689 | ..... | 11,689 |
| Y63 | AH | 6-1/4 | | 07/31/96 | 07/31/98 | 01/31-07/31 | 21,563 | ..... | 21,563 |
| WN8 | C | 9-1/4 | 9 | 08/15/88 | 08/15/98 | 02/15-08/15 | 11,343 | ..... | 11,343 |
| U75 | Y | 5-7/8 | | 08/15/95 | 08/15/98 | 02/15-08/15 | 22,418 | ..... | 22,418 |
| M25 | R | 4-3/4 | | 08/31/93 | 08/31/98 | 02/28-08/31 | 13,019 | ..... | 13,019 |
| Z21 | AJ | 6-1/8 | | 09/03/96 | 08/31/98 | 02/28-08/31 | 21,949 | ..... | 21,949 |
| M41 | S | 4-3/4 | | 09/30/93 | 09/30/98 | 03/31-09/30 | 12,576 | ..... | 12,576 |
| Z47 | AK | 6 | | 09/30/96 | 09/30/98 | 03/31-09/30 | 21,486 | ..... | 21,486 |
| C67 | H | 7-1/8 | | 10/15/91 | 10/15/98 | 04/15-10/15 | 10,268 | ..... | 10,268 |
| M66 | T | 4-3/4 | | 11/01/93 | 10/31/98 | 04/30-10/31 | 13,023 | ..... | 13,023 |
| Z70 | AL | 5-7/8 | | 10/31/96 | 10/31/98 | 04/30-10/31 | 21,221 | ..... | 21,221 |
| WW8 | D | 8-7/8 | 9 | 11/15/88 | 11/15/98 | 05/15-11/15 | 9,903 | ..... | 9,903 |
| V74 | Z | 5-1/2 | | 11/24/95 | 11/15/98 | 05/15-11/15 | 20,598 | ..... | 20,598 |
| N24 | U | 5-1/8 | | 11/30/93 | 11/30/98 | 05/31-11/30 | 12,115 | ..... | 12,115 |
| 2B7 | AM | 5-5/8 | | 12/02/96 | 11/30/98 | 05/31-11/30 | 20,532 | ..... | 20,532 |
| N40 | V | 5-1/8 | | 12/31/93 | 12/31/98 | 06/30-12/31 | 12,444 | ..... | 12,444 |
| 2D3 | AN | 5-3/4 | | 12/31/96 | 12/31/98 | 06/30-12/31 | 20,615 | ..... | 20,615 |
| D74 | E | 6-3/8 | | 01/15/92 | 01/15/99 | 01/15-07/15 | 10,559 | ..... | 10,559 |
| N65 | J | 5 | | 01/31/94 | 01/31/99 | 01/31-07/31 | 12,901 | ..... | 12,901 |
| 2F8 | AB | 5-7/8 | | 01/31/97 | 01/31/99 | 01/31-07/31 | 19,468 | ..... | 19,468 |
| XE7 | A | 8-7/8 | 9 | 02/15/89 | 02/15/99 | 02/15-08/15 | 9,720 | ..... | 9,720 |
| W73 | W | 5 | | 02/15/96 | 02/15/99 | 02/15-08/15 | 21,997 | ..... | 21,997 |
| P22 | K | 5-1/2 | | 02/28/94 | 02/28/99 | 02/28-08/31 | 11,914 | ..... | 11,914 |
| 2K7 | AC | 5-7/8 | | 02/28/97 | 02/28/99 | 02/28-08/31 | 19,916 | ..... | 19,916 |
| P48 | L | 5-7/8 | | 03/31/94 | 03/31/99 | 03/31-09/30 | 12,780 | ..... | 12,780 |
| 2N1 | AD | 6-1/4 | | 03/31/97 | 03/31/99 | 03/31-09/30 | 19,798 | ..... | 19,798 |
| E81 | F | 7 | | 04/15/92 | 04/15/99 | 04/15-10/15 | 10,178 | ..... | 10,178 |
| P63 | M | 6-1/2 | | 05/02/94 | 04/30/99 | 04/30-10/31 | 12,292 | ..... | 12,292 |
| 2R2 | AE | 6-3/8 | | 04/30/97 | 04/30/99 | 04/30-10/31 | 19,353 | ..... | 19,353 |
| XN7 | B | 9-1/8 | 9 | 05/15/89 | 05/15/99 | 05/15-11/15 | 10,047 | ..... | 10,047 |
| X72 | X | 6-3/8 | | 05/15/96 | 05/15/99 | 05/15-11/15 | 23,360 | ..... | 23,360 |
| Q21 | N | 6-3/4 | | 05/31/94 | 05/31/99 | 05/31-11/30 | 12,339 | ..... | 12,339 |
| Q47 | P | 6-3/4 | | 06/30/94 | 06/30/99 | 06/30-12/31 | 13,101 | ..... | 13,101 |
| F98 | G | 6-3/8 | | 07/15/92 | 07/15/99 | 01/15-07/15 | 10,006 | ..... | 10,006 |
| Q62 | Q | 6-7/8 | | 08/01/94 | 07/31/99 | 01/31-07/31 | 12,411 | ..... | 12,411 |
| XW7 | C | 8 | 9 | 08/15/89 | 08/15/99 | 02/15-08/15 | 10,164 | ..... | 10,164 |
| Y89 | Y | 6 | | 08/15/96 | 08/15/99 | 02/15-08/15 | 22,708 | ..... | 22,708 |
| R20 | R | 6-7/8 | | 08/31/94 | 08/31/99 | 02/28-08/31 | 12,397 | ..... | 12,397 |
| R46 | S | 7-1/8 | | 09/30/94 | 09/30/99 | 03/31-09/30 | 12,836 | ..... | 12,836 |
| H21 | H | 6 | | 10/15/92 | 10/15/99 | 04/15-10/15 | 10,337 | ..... | 10,337 |
| R61 | T | 7-1/2 | | 10/31/94 | 10/31/99 | 04/30-10/31 | 12,152 | ..... | 12,152 |
| YE6 | D | 7-7/8 | 9 | 11/15/89 | 11/15/99 | 05/15-11/15 | 10,774 | ..... | 10,774 |
| Z96 | Z | 5-7/8 | | 11/15/96 | 11/15/99 | 05/15-11/15 | 22,870 | ..... | 22,870 |
| S29 | U | 7-3/4 | | 11/30/94 | 11/30/99 | 05/31-11/30 | 11,934 | ..... | 11,934 |
| S45 | V | 7-3/4 | | 01/03/95 | 12/31/99 | 06/30-12/31 | 12,523 | ..... | 12,523 |
| J37 | E | 6-3/8 | | 01/15/93 | 01/15/00 | 01/15-07/15 | 10,104 | ..... | 10,104 |
| S60 | G | 7-3/4 | | 01/31/95 | 01/31/00 | 01/31-07/31 | 12,229 | ..... | 12,229 |
| YN6 | A | 8-1/2 | 9 | 02/15/90 | 02/15/00 | 02/15-08/15 | 10,673 | ..... | 10,673 |
| 2H4 | U | 5-7/8 | | 02/18/97 | 02/15/00 | 02/15-08/15 | 20,421 | ..... | 20,421 |
| T28 | H | 7-1/8 | | 02/28/95 | 02/29/00 | 02/28-08/31 | 12,496 | ..... | 12,496 |
| T44 | J | 6-7/8 | | 03/31/95 | 03/31/00 | 03/31-09/30 | 13,188 | ..... | 13,188 |
| K43 | F | 5-1/2 | | 04/15/93 | 04/15/00 | 04/15-10/15 | 10,535 | ..... | 10,535 |
| T69 | K | 6-3/4 | | 05/01/95 | 04/30/00 | 04/30-10/31 | 12,433 | ..... | 12,433 |
| YW6 | B | 8-7/8 | 9 | 05/15/90 | 05/15/00 | 05/15-11/15 | 10,496 | ..... | 10,496 |
| 2T8 | V | 6-3/8 | | 05/15/97 | 05/15/00 | 05/15-11/15 | 20,763 | ..... | 20,763 |
| U26 | L | 6-1/4 | | 05/31/95 | 05/31/00 | 05/31-11/30 | 12,752 | ..... | 12,752 |
| U42 | M | 5-7/8 | | 06/30/95 | 06/30/00 | 06/30-12/31 | 12,464 | ..... | 12,464 |
| U67 | N | 6-1/8 | | 07/31/95 | 07/31/00 | 01/31-07/31 | 12,339 | ..... | 12,339 |
| ZE5 | C | 8-3/4 | 9 | 08/15/90 | 08/15/00 | 02/15-08/15 | 11,081 | ..... | 11,081 |
| V25 | P | 6-1/4 | | 08/31/95 | 08/31/00 | 02/28-08/31 | 11,922 | ..... | 11,922 |
| V41 | Q | 6-1/8 | | 10/02/95 | 09/30/00 | 03/31-09/30 | 12,011 | ..... | 12,011 |
| V66 | R | 5-3/4 | | 10/31/95 | 10/31/00 | 04/30-10/31 | 12,080 | ..... | 12,080 |
| ZN5 | D | 8-1/2 | 9 | 11/15/90 | 11/15/00 | 05/15-11/15 | 11,520 | ..... | 11,520 |

| Loan Description | | | Issue Date | Payable/ Callable | Interest Payable | Amount in Millions of Dollars | | |
|---|---|---|---|---|---|---|---|---|
| | | | | | | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Marketable, Treasury Notes--Continued:** | | | | | | | | |
| CUSIP: | Series: | Interest Rate: | | | | | | |
| 912827 W24 | S | 5-5/8 | 11/30/95 | 11/30/00 | 05/31-11/30 | 12,357 | ..... | 12,357 |
| W40 | T | 5-1/2 | 01/02/96 | 12/31/00 | 06/30-12/31 | 12,821 | ..... | 12,821 |
| W65 | E | 5-1/4 | 01/31/96 | 01/31/01 | 01/31-07/31 | 12,816 | ..... | 12,816 |
| ZX3 | A | 7-3/4 [9] | 02/15/91 | 02/15/01 | 02/15-08/15 | 11,313 | ..... | 11,313 |
| X23 | F | 5-5/8 | 02/29/96 | 02/28/01 | 02/28-08/31 | 12,820 | ..... | 12,820 |
| X49 | G | 6-3/8 | 04/10/96 | 03/31/01 | 03/31-09/30 | 14,181 | ..... | 14,181 |
| X64 | H | 6-1/4 | 04/30/96 | 04/30/01 | 04/30-10/31 | 13,780 | ..... | 13,780 |
| A85 | B | 8 [9] | 05/15/91 | 05/15/01 | 05/15-11/15 | 12,398 | ..... | 12,398 |
| Y22 | J | 6-1/2 | 05/31/96 | 05/31/01 | 05/31-11/30 | 13,722 | ..... | 13,722 |
| Y48 | K | 6-5/8 | 07/01/96 | 06/30/01 | 06/30-12/31 | 14,282 | ..... | 14,282 |
| Y71 | L | 6-5/8 | 07/31/96 | 07/31/01 | 01/31-07/31 | 14,137 | ..... | 14,137 |
| B92 | C | 7-7/8 [9] | 08/15/91 | 08/15/01 | 02/15-08/15 | 12,339 | ..... | 12,339 |
| Z39 | M | 6-1/2 | 09/03/96 | 08/31/01 | 02/28-08/31 | 14,000 | ..... | 14,000 |
| Z54 | N | 6-3/8 | 09/30/96 | 09/30/01 | 03/31-09/30 | 14,519 | ..... | 14,519 |
| Z88 | P | 6-1/4 | 10/31/96 | 10/31/01 | 04/30-10/31 | 14,640 | ..... | 14,640 |
| D25 | D | 7-1/2 [9] | 11/15/91 | 11/15/01 | 05/15-11/15 | 24,226 | ..... | 24,226 |
| 2C5 | Q | 5-7/8 | 12/02/96 | 11/30/01 | 05/31-11/30 | 14,031 | ..... | 14,031 |
| 2E1 | R | 6-1/8 | 12/31/96 | 12/31/01 | 06/30-12/31 | 13,971 | ..... | 13,971 |
| 2G6 | C | 6-1/4 | 01/31/97 | 01/31/02 | 01/31-07/31 | 13,453 | ..... | 13,453 |
| 2L5 | D | 6-1/4 | 02/28/97 | 02/28/02 | 02/28-08/31 | 13,800 | ..... | 13,800 |
| 2P6 | E | 6-5/8 | 03/31/97 | 03/31/02 | 03/31-09/30 | 14,301 | ..... | 14,301 |
| 2S0 | F | 6-5/8 | 04/30/97 | 04/30/02 | 04/30-10/31 | 14,475 | ..... | 14,475 |
| F49 | A | 7-1/2 [9] | 05/15/92 | 05/15/02 | 05/15-11/15 | 11,714 | ..... | 11,714 |
| G55 | B | 6-3/8 [9] | 08/17/92 | 08/15/02 | 02/15-08/15 | 23,859 | ..... | 23,859 |
| J78 | A | 6-1/4 [9] | 02/16/93 | 02/15/03 | 02/15-08/15 | 23,563 | ..... | 23,563 |
| L83 | B | 5-3/4 [9] | 08/16/93 | 08/15/03 | 02/15-08/15 | 28,011 | ..... | 28,011 |
| N81 | A | 5-7/8 [9] | 02/15/94 | 02/15/04 | 02/15-08/15 | 12,955 | ..... | 12,955 |
| P89 | B | 7-1/4 [9] | 05/16/94 | 05/15/04 | 05/15-11/15 | 14,440 | ..... | 14,440 |
| Q88 | C | 7-1/4 [9] | 08/15/94 | 08/15/04 | 02/15-08/15 | 13,346 | ..... | 13,346 |
| R87 | D | 7-7/8 [9] | 11/15/94 | 11/15/04 | 05/15-11/15 | 14,374 | ..... | 14,374 |
| S86 | A | 7-1/2 [9] | 02/15/95 | 02/15/05 | 02/15-08/15 | 13,835 | ..... | 13,835 |
| T85 | B | 6-1/2 [9] | 05/15/95 | 05/15/05 | 05/15-11/15 | 14,740 | ..... | 14,740 |
| U83 | C | 6-1/2 [9] | 08/15/95 | 08/15/05 | 02/15-08/15 | 15,003 | ..... | 15,003 |
| V82 | D | 5-7/8 [9] | 11/24/95 | 11/15/05 | 05/15-11/15 | 15,210 | ..... | 15,210 |
| W81 | A | 5-5/8 [9] | 02/15/96 | 02/15/06 | 02/15-08/15 | 15,514 | ..... | 15,514 |
| X80 | B | 6-7/8 [9] | 05/15/96 | 05/15/06 | 05/15-11/15 | 16,015 | ..... | 16,015 |
| Y55 | C | 7 [9] | 07/15/96 | 07/15/06 | 01/15-07/15 | 22,740 | ..... | 22,740 |
| Z62 | D | 6-1/2 [9] | 10/15/96 | 10/15/06 | 04/15-10/15 | 22,460 | ..... | 22,460 |
| 2J0 | B | 6-1/4 [9] | 02/18/97 | 02/15/07 | 02/15-08/15 | 13,104 | ..... | 13,104 |
| 2U5 | C | 6-5/8 [9] | 05/15/97 | 05/15/07 | 05/15-11/15 | 13,958 | ..... | 13,958 |
| Total Treasury Notes..... | | | ..... | ..... | ..... | 2,099,890 | ..... | 2,099,890 |
| Treasury Bonds: [8 d] | | | | | | | | |
| CUSIP: | | Interest Rate: | | | | | | |
| 912810 BG2 | | 3-1/2 [11] | 10/03/60 | 11/15/98 | 05/15-11/15 | 4,463 | (4,235) | 227 |
| BU1 | | 8-1/4 | 05/15/75 | 05/15/05 | 05/15-11/15 | 4,246 | (22) | 4,224 |
| | | | | 05/15/00 [10] | | | | |
| CT3 | | 11-3/4 | 01/12/81 | 02/15/01 | 02/15-08/15 | 1,501 | ..... | 1,501 |
| CU0 | | 13-1/8 | 04/02/81 | 05/15/01 | 05/15-11/15 | 1,750 | ..... | 1,750 |
| CW6 | | 13-3/8 | 07/02/81 | 08/15/01 | 02/15-08/15 | 1,753 | ..... | 1,753 |
| CX4 | | 15-3/4 | 10/07/81 | 11/15/01 | 05/15-11/15 | 1,753 | ..... | 1,753 |
| BX5 | | 7-5/8 | 02/15/77 | 02/15/07 | 02/15-08/15 | 4,249 | (15) | 4,234 |
| | | | | 02/15/02 [10] | | | | |
| CZ9 | | 14-1/4 | 01/06/82 | 02/15/02 | 02/15-08/15 | 1,759 | ..... | 1,759 |
| BZ0 | | 7-7/8 | 11/15/77 | 11/15/07 | 05/15-11/15 | 1,495 | ..... | 1,495 |
| | | | | 11/15/02 [10] | | | | |
| DA3 | | 11-5/8 | 09/29/82 | 11/15/02 | 05/15-11/15 | 2,753 | ..... | 2,753 |
| DC9 | | 10-3/4 | 01/04/83 | 02/15/03 | 02/15-08/15 | 3,007 | ..... | 3,007 |
| DD7 | | 10-3/4 | 04/04/83 | 05/15/03 | 05/15-11/15 | 3,249 | ..... | 3,249 |
| CC0 | | 8-3/8 | 08/15/78 | 08/15/08 | 02/15-08/15 | 2,103 | ..... | 2,103 |
| | | | | 08/15/03 [10] | | | | |
| DE5 | | 11-1/8 | 07/05/83 | 08/15/03 | 02/15-08/15 | 3,501 | ..... | 3,501 |
| CE6 | | 8-3/4 | 11/15/78 | 11/15/08 | 05/15-11/15 | 5,230 | ..... | 5,230 |
| | | | | 11/15/03 [10] | | | | |
| DG0 | | 11-7/8 | 10/05/83 | 11/15/03 | 05/15-11/15 | 7,260 | ..... | 7,260 |
| CG1 | | 9-1/8 | 05/15/79 | 05/15/09 | 05/15-11/15 | 4,606 | ..... | 4,606 |
| | | | | 05/15/04 [10] | | | | |
| DH8 | | 12-3/8 | 04/05/84 | 05/15/04 | 05/15-11/15 | 3,755 | ..... | 3,755 |
| DK1 | | 13-3/4 | 07/10/84 | 08/15/04 | 02/15-08/15 | 4,000 | ..... | 4,000 |
| CK2 | | 10-3/8 | 11/15/79 | 11/15/09 | 05/15-11/15 | 4,201 | ..... | 4,201 |
| | | | | 11/15/04 [10] | | | | |
| DM7 | | 11-5/8 [9] | 10/30/84 | 11/15/04 | 05/15-11/15 | 8,302 | ..... | 8,302 |
| CM8 | | 11-3/4 | 02/15/80 | 02/15/10 | 02/15-08/15 | 2,647 | (153) | 2,494 |
| | | | | 02/15/05 [10] | | | | |
| CP1 | | 10 | 05/15/80 | 05/15/10 | 05/15-11/15 | 2,987 | ..... | 2,987 |
| | | | | 05/15/05 [10] | | | | |
| DQ8 | | 12 [9] | 04/02/85 | 05/15/05 | 05/15-11/15 | 4,261 | ..... | 4,261 |
| DR6 | | 10-3/4 [9] | 07/02/85 | 08/15/05 | 02/15-08/15 | 9,270 | ..... | 9,270 |
| CS5 | | 12-3/4 | 11/17/80 | 11/15/10 | 05/15-11/15 | 4,736 | ..... | 4,736 |
| | | | | 11/15/05 [10] | | | | |

| Loan Description | Issue Date | Payable/ Callable | Interest Payable | Amount in Millions of Dollars | | |
|---|---|---|---|---|---|---|
| | | | | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Marketable, Treasury Bonds--Continued:** | | | | | | |
| CUSIP: Interest Rate: | | | | | | |
| 912810 DU9 9-3/8 [9] | 01/15/86 | 02/15/06 | 02/15-08/15 | 4,756 | ..... | 4,756 |
| CV8 13-7/8 | 05/15/81 | 05/15/11<br>05/15/06 [10] | 05/15-11/15 | 4,609 | ..... | 4,609 |
| CY2 14 | 11/16/81 | 11/15/11<br>11/15/06 [10] | 05/15-11/15 | 4,901 | ..... | 4,901 |
| DB1 10-3/8 | 11/15/82 | 11/15/12<br>11/15/07 [10] | 05/15-11/15 | 11,032 | ..... | 11,032 |
| DF2 12 | 08/15/83 | 08/15/13<br>08/15/08 [10] | 02/15-08/15 | 14,755 | ..... | 14,755 |
| DJ4 13-1/4 | 05/15/84 | 05/15/14<br>05/15/09 [10] | 05/15-11/15 | 5,007 | ..... | 5,007 |
| DL9 12-1/2 | 08/15/84 | 08/15/14<br>08/15/09 [10] | 02/15-08/15 | 5,128 | ..... | 5,128 |
| DN5 11-3/4 [9] | 11/15/84 | 11/15/14<br>11/15/09 [10] | 05/15-11/15 | 6,006 | ..... | 6,006 |
| DP0 11-1/4 [9] | 02/15/85 | 02/15/15 | 02/15-08/15 | 12,668 | ..... | 12,668 |
| DS4 10-5/8 [9] | 08/15/85 | 08/15/15 | 02/15-08/15 | 7,150 | ..... | 7,150 |
| DT2 9-7/8 [9] | 11/15/85 | 11/15/15 | 05/15-11/15 | 6,900 | ..... | 6,900 |
| DV7 9-1/4 [9] | 02/15/86 | 02/15/16 | 02/15-08/15 | 7,267 | ..... | 7,267 |
| DW5 7-1/4 [9] | 05/15/86 | 05/15/16 | 05/15-11/15 | 18,824 | ..... | 18,824 |
| DX3 7-1/2 [9] | 11/15/86 | 11/15/16 | 05/15-11/15 | 18,864 | ..... | 18,864 |
| DY1 8-3/4 [9] | 05/15/87 | 05/15/17 | 05/15-11/15 | 18,194 | ..... | 18,194 |
| DZ8 8-7/8 [9] | 08/15/87 | 08/15/17 | 02/15-08/15 | 14,017 | ..... | 14,017 |
| EA2 9-1/8 [9] | 05/16/88 | 05/15/18 | 05/15-11/15 | 8,709 | ..... | 8,709 |
| EB0 9 [9] | 11/22/88 | 11/15/18 | 05/15-11/15 | 9,033 | ..... | 9,033 |
| EC8 8-7/8 [9] | 02/15/89 | 02/15/19 | 02/15-08/15 | 19,251 | ..... | 19,251 |
| ED6 8-1/8 [9] | 08/15/89 | 08/15/19 | 02/15-08/15 | 20,214 | ..... | 20,214 |
| EE4 8-1/2 [9] | 02/15/90 | 02/15/20 | 02/15-08/15 | 10,229 | ..... | 10,229 |
| EF1 8-3/4 [9] | 05/15/90 | 05/15/20 | 05/15-11/15 | 10,159 | ..... | 10,159 |
| EG9 8-3/4 [9] | 08/15/90 | 08/15/20 | 02/15-08/15 | 21,419 | ..... | 21,419 |
| EH7 7-7/8 [9] | 02/15/91 | 02/15/21 | 02/15-08/15 | 11,113 | ..... | 11,113 |
| EJ3 8-1/8 [9] | 05/15/91 | 05/15/21 | 05/15-11/15 | 11,959 | ..... | 11,959 |
| EK0 8-1/8 [9] | 08/15/91 | 08/15/21 | 02/15-08/15 | 12,163 | ..... | 12,163 |
| EL8 8 [9] | 11/15/91 | 11/15/21 | 05/15-11/15 | 32,798 | ..... | 32,798 |
| EM6 7-1/4 [9] | 08/17/92 | 08/15/22 | 02/15-08/15 | 10,353 | ..... | 10,353 |
| EN4 7-5/8 [9] | 11/16/92 | 11/15/22 | 05/15-11/15 | 10,700 | ..... | 10,700 |
| EP9 7-1/8 [9] | 02/16/93 | 02/15/23 | 02/15-08/15 | 18,374 | ..... | 18,374 |
| EQ7 6-1/4 [9] | 08/16/93 | 08/15/23 | 02/15-08/15 | 22,909 | ..... | 22,909 |
| ES3 7-1/2 [9] | 08/15/94 | 11/15/24 | 05/15-11/15 | 11,470 | ..... | 11,470 |
| ET1 7-5/8 [9] | 02/15/95 | 02/15/25 | 02/15-08/15 | 11,725 | ..... | 11,725 |
| EV6 6-7/8 [9] | 08/15/95 | 08/15/25 | 02/15-08/15 | 12,602 | ..... | 12,602 |
| EW4 6 [9] | 02/15/96 | 02/15/26 | 02/15-08/15 | 12,905 | ..... | 12,905 |
| EX2 6-3/4 [9] | 08/15/96 | 08/15/26 | 02/15-08/15 | 10,894 | ..... | 10,894 |
| EY0 6-1/2 [9] | 11/15/96 | 11/15/26 | 05/15-11/15 | 11,493 | ..... | 11,493 |
| EZ7 6-5/8 [9] | 02/18/97 | 02/15/27 | 02/15-08/15 | 10,456 | ..... | 10,456 |
| Total Treasury Bonds..... | ..... | ..... | ..... | 569,842 | (4,426) | 565,416 |
| Treasury Inflation-Indexed Notes: [8 d] | | | | | | |
| CUSIP: Series: Interest Rate: | | | | | | |
| 912827 2M3 A 3-3/8 [9] | 02/06/97 | 01/15/07 | 01/15-07/15 | 15,758 | 154 | 15,912 |
| Total Treasury Inflation-Indexed Notes... | ..... | ..... | ..... | 15,758 | 154 | 15,912 |
| Federal Financing Bank..... | Various | Various | Various | 15,000 | ..... | 15,000 |
| **Total Marketable.....** | ..... | ..... | ..... | **3,420,169** | **(4,272)** | **3,415,897** |

| Loan Description | Issue Date | Payable/ Callable | Interest Payable | Amount in Millions of Dollars | | |
|---|---|---|---|---|---|---|
| | | | | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Nonmarketable:** | | | | | | |
| Domestic Series: | | | | | | |
| Zero-coupon Treasury bond | 10/27/89 | 10/15/19 | 10/15/19 | 4,522 | ..... | 4,522 |
| Zero-coupon Treasury bond | 07/16/90 | 07/15/20 | 07/15/20 | 5,026 | ..... | 5,026 |
| Zero-coupon Treasury bond (A) | 10/05/90 | 10/15/20 | 10/15/20 | 3 | ..... | 3 |
| Zero-coupon Treasury bond (B) | 10/05/90 | 10/15/20 | 10/15/20 | 5,000 | ..... | 5,000 |
| Zero-coupon Treasury bond | 01/14/91 | 01/15/21 | 01/15/21 | 4,941 | ..... | 4,941 |
| Zero-coupon Treasury bond | 01/29/90 | 01/15/30 | 01/15/30 | 5,002 | ..... | 5,002 |
| Zero-coupon Treasury bond | 04/16/90 | 04/15/30 | 04/15/30 | 3,501 | ..... | 3,501 |
| Zero-coupon Treasury bond | 01/14/91 | 04/15/30 | 04/15/30 | 2,000 | ..... | 2,000 |
| Total Domestic Series | ..... | ..... | ..... | 29,995 | ..... | 29,995 |
| Foreign Series: [d] | | | | | | |
| Bills 6/5/97 | 10/31/96 | 06/05/97 | 06/05/97 | 75 | ..... | 75 |
| Bills 6/19/97 | 10/31/96 | 06/19/97 | 06/19/97 | 75 | ..... | 75 |
| Bills 7/3/97 | 10/31/96 | 07/03/97 | 07/03/97 | 75 | ..... | 75 |
| Bills 7/17/97 | Various | 07/17/97 | 07/17/97 | 175 | ..... | 175 |
| Bills 8/7/97 | 10/31/96 | 08/07/97 | 08/07/97 | 75 | ..... | 75 |
| Bills 8/21/97 | 10/31/96 | 08/21/97 | 08/21/97 | 75 | ..... | 75 |
| Bills 9/4/97 | 10/31/96 | 09/04/97 | 09/04/97 | 75 | ..... | 75 |
| Bills 9/18/97 | 10/31/96 | 09/18/97 | 09/18/97 | 75 | ..... | 75 |
| Bills 10/1/97 | 03/25/97 | 10/01/97 | 10/01/97 | 150 | ..... | 150 |
| Bills 10/2/97 | 10/31/96 | 10/02/97 | 10/02/97 | 75 | ..... | 75 |
| Bills 10/16/97 | 10/31/96 | 10/16/97 | 10/16/97 | 75 | ..... | 75 |
| Bills 11/3/97 | 03/25/97 | 11/03/97 | 11/03/97 | 150 | ..... | 150 |
| Bills 1/2/98 | 05/29/97 | 01/02/98 | 01/02/98 | 100 | ..... | 100 |
| Zero-coupon Treasury bond [12] | 03/28/90 | 12/31/19 | 12/31/19 | 30,220 | (9,808) | 20,412 |
| Zero-coupon Treasury bond [12] | 12/18/90 | 03/31/20 | 03/31/20 | 7,258 | (96) | 7,162 |
| Zero-coupon Treasury bond [12] | 04/07/93 | 03/31/23 | 03/31/23 | 6,685 | ..... | 6,685 |
| Total Foreign Series | ..... | ..... | ..... | 45,413 | (9,904) | 35,509 |
| R.E.A. Series: | | | | | | |
| 5% Treasury Certificates of Indebtedness | Various | ..... | Semiannually | 45 | (44) | 1 |
| Total R.E.A. Series | ..... | ..... | ..... | 45 | (44) | 1 |
| State and Local Government Series: | | | | | | |
| Treasury Time Deposit - Certificates of Indebtedness (Various rates) | Various | ..... | At maturity | 17,385 | (12,753) | 4,631 |
| Treasury Special Zero's - Certificates of Indebtedness | Various | ..... | ..... | 9,499 | (9,488) | 12 |
| Treasury Time Deposit - Notes (Various rates) | Various | ..... | Various | 131,399 | (53,907) | 77,492 |
| Treasury Special Zero's - Notes | Various | ..... | ..... | 300 | (235) | 65 |
| Treasury Time Deposit - Bonds (Various rates) | Various | ..... | Various | 28,755 | (4,758) | 23,997 |
| Treasury Demand Deposit [12] | Various | ..... | Daily | 75 | (72) | 3 |
| Total State and Local Government Series | ..... | ..... | ..... | 187,413 | (81,213) | 106,200 |
| United States Savings Securities: | | | | | | |
| United States Savings Bonds: [13 d] | | | | | | |
| Series E [14] | Various | On demand | At redemption | 201,612 | (147,201) | 54,411 |
| Series EE [14] | Various | On demand | At redemption | 179,769 | (63,284) | 116,486 |
| Series E and EE Unclassified [14] | Various | On demand | At redemption | 512 | (1,393) | (881) |
| Series H | Various | On demand | Semiannually | 7,136 | (5,725) | 1,411 |
| Series HH | Various | On demand | Semiannually | 14,806 | (4,037) | 10,769 |
| Series H and HH Unclassified | Various | On demand | Semiannually | 20 | (*) | 20 |
| Total United States Savings Bonds | ..... | ..... | ..... | 403,856 | (221,641) | 182,215 |
| United States Savings Notes [13 d] | Various | On demand | At redemption | 1,525 | (1,193) | 332 |
| United States Individual Retirement Bonds [15 d] | Various | On demand | At redemption | 78 | (63) | 15 |
| United States Retirement Plan Bonds [16] | Various | On demand | At redemption | 358 | (296) | 62 |
| Total United States Savings Securities | ..... | ..... | ..... | 405,817 | (223,193) | 182,624 |

| Loan Description | Amount in Millions of Dollars | | |
|---|---|---|---|
| | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Nonmarketable--Continued:** | | | |
| Government Account Series: | | | |
| Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement | 1,538 | (4) | 1,534 |
| Airport and Airway Trust Fund | 12,664 | (5,934) | 6,730 |
| Albanian Claims Fund, Treasury Department | 2 | ..... | 2 |
| Aquatic Resources Trust Fund | 1,135 | (230) | 905 |
| Armed Forces Retirement Home Trust Fund | 137 | ..... | 137 |
| Assessment Funds, Office of the Comptroller of the Currency | 188 | ..... | 188 |
| Assets Forfeiture Fund, Justice | 332 | ..... | 332 |
| Aviation Insurance Revolving Fund | 66 | ..... | 66 |
| Bank Insurance Fund, The | 25,335 | ..... | 25,335 |
| Bequests and Gifts, Disaster Relief, Funds Appropriated to the President | 1 | ..... | 1 |
| Bequest of George C. Edgeter, Relief of Indigent American Indians, Bureau of Indian Affairs | * | ..... | * |
| Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital | * | ..... | * |
| Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State | 87 | ..... | 87 |
| Capitol Preservation Fund, U.S. Capitol Preservation Commission | 25 | ..... | 25 |
| Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation | 8 | ..... | 8 |
| Civil Service Retirement and Disability Fund, Office of Personnel Management | 458,302 | (91,379) | 366,924 |
| Claims Court Judges Retirement Fund | 5 | ..... | 5 |
| Coast Guard General Gift Fund | 2 | ..... | 2 |
| Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs | 5 | ..... | 5 |
| Commissary Funds, Federal Prisons | 52 | ..... | 52 |
| Conditional Gift Fund, General, Department of State | 3 | ..... | 3 |
| Construction of Facilities, National Aeronautics and Space Administration | 2 | ..... | 2 |
| Contributions, American Battle Monuments Commission | 7 | ..... | 7 |
| Cooperative Fund (Papago), Bureau of Indian Affairs | 48 | (18) | 29 |
| Court of Veterans Appeals Retirement Fund | 3 | ..... | 3 |
| Defense Cooperation Account, Defense | 1 | ..... | 1 |
| Department of Defense, Education Benefits Fund | 493 | (14) | 479 |
| Department of Defense Military Retirement Fund | 143,378 | (12,132) | 131,246 |
| Department of the Air Force General Gift Fund | 1 | (*) | 1 |
| Department of the Army General Gift Fund | 1 | (*) | 1 |
| Department of the Navy General Gift Fund | 1 | ..... | 1 |
| Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs | 10 | ..... | 10 |
| Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service | 1,579 | ..... | 1,579 |
| Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service | 140 | ..... | 140 |
| Eisenhower Exchange Fellowship Program Trust Fund | 13 | (5) | 8 |
| Employees' Health Benefits Fund, Office of Personnel Management | 7,386 | (177) | 7,209 |
| Employees' Life Insurance Fund, Office of Personnel Management | 17,699 | ..... | 17,699 |
| Endeavor Teacher Fellowship Trust Fund | * | ..... | * |
| Escrow Account, National Labor Relations Board | 12 | ..... | 12 |
| Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs | 1 | ..... | 1 |
| Esther Cattell Schmitt Gift Fund, Treasury | * | ..... | * |
| Exchange Stabilization Fund, Office of the Secretary, Treasury | 15,388 | ..... | 15,388 |
| Export-Import Bank of the United States, Liquidating Account | 720 | (2) | 718 |
| Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration | 1,151 | ..... | 1,151 |
| Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service | 433 | ..... | 433 |
| Federal Disability Insurance Trust Fund | 70,765 | (12,347) | 58,418 |
| Federal Hospital Insurance Trust Fund | 131,449 | (15,259) | 116,190 |
| FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development | 178 | ..... | 178 |
| FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development | 6 | ..... | 6 |
| FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development | 18 | ..... | 18 |
| FHA - Liquidating Account, Housing and Urban Development | 11,166 | ..... | 11,166 |
| Federal Old-Age and Survivors Insurance Trust Fund | 561,269 | (23,263) | 538,005 |
| Federal Ship Financing Escrow Fund, Maritime Administration | 291 | (4) | 287 |
| Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration | 16 | ..... | 16 |
| Federal Ship Financing Fund, Revolving Fund, Maritime Administration | 71 | ..... | 71 |
| Federal Supplementary Medical Insurance Trust Fund | 51,711 | (20,229) | 31,482 |

| Loan Description | Amount in Millions of Dollars | | |
|---|---|---|---|
| | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Nonmarketable, Government Account Series--Continued:** | | | |
| Fisheries Promotional Fund, National Oceanic and Atmospheric Administration | 1 | ..... | 1 |
| Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration | 1 | ..... | 1 |
| Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration | 1 | ..... | 1 |
| Foreign Service Retirement and Disability Fund | 9,105 | (446) | 8,659 |
| FSLIC Resolution Fund, The | 1,613 | ..... | 1,613 |
| Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs | 1 | ..... | 1 |
| General Post Fund, National Homes, Department of Veterans Affairs | 42 | ..... | 42 |
| German Democratic Republic Settlement Fund | 103 | (72) | 31 |
| Gifts and Bequests, Office of the Secretary, Department of Transportation | * | ..... | * |
| Gifts and Bequests, Treasury | 3 | (1) | 2 |
| Gifts, Central Intelligence Agency | * | ..... | * |
| Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development | 5,430 | (251) | 5,179 |
| Harbor Maintenance Trust Fund | 1,526 | (486) | 1,040 |
| Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation | 57 | (1) | 55 |
| Hazardous Substance Superfund | 6,987 | (1,005) | 5,982 |
| Highway Trust Fund | 44,658 | (22,017) | 22,641 |
| Indian Tribal Funds, Bureau of Indian Affairs | 329 | (13) | 316 |
| Individual Indian Money, Bureau of Indian Affairs | 90 | (41) | 49 |
| Inland Waterways Trust Fund | 389 | (85) | 304 |
| Israeli Arab Scholarship Program, United States Information Agency | 5 | ..... | 5 |
| James Madison Memorial Fellowship Foundation Trust Fund | 39 | ..... | 39 |
| Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission | 17 | (1) | 16 |
| John C. Stennis Center for Public Service Training and Development | 9 | (*) | 8 |
| Judicial Officers Retirement Fund | 85 | ..... | 85 |
| Judicial Survivors Annuities Fund | 284 | (4) | 280 |
| Kennedy Center Revenue Bond Sinking Fund | 3 | (*) | 3 |
| Leaking Underground Storage Tank Trust Fund | 1,115 | (49) | 1,066 |
| Library of Congress Trust Fund | 16 | ..... | 16 |
| Low-Level Radioactive Waste, Department of Energy | 3 | ..... | 3 |
| Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund | 22 | ..... | 22 |
| National Archives Trust Fund, National Archives and Records Administration | 15 | ..... | 15 |
| National Credit Union Share Insurance Fund | 3,507 | ..... | 3,507 |
| National Archives Gift Fund, National Archives and Records Administration | 2 | ..... | 2 |
| National Institutes of Health Conditional Gift Fund | 1 | ..... | 1 |
| National Institutes of Health Unconditional Gift Fund | 14 | (*) | 14 |
| National Security Education Trust Fund | 58 | ..... | 58 |
| National Service Life Insurance Fund, Department of Veterans Affairs | 12,731 | (870) | 11,861 |
| National Service Trust, Corporation for National and Community Services | 252 | (8) | 245 |
| Native American Institutions Endowment Fund | 9 | ..... | 9 |
| Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior | 60 | ..... | 60 |
| Nuclear Waste Disposal Fund, Department of Energy | 6,268 | (279) | 5,988 |
| Office of Naval Records and History Fund | * | ..... | * |
| Oil Spill Liability Trust Fund | 1,207 | (81) | 1,126 |
| Oliver Wendell Holmes Devise Fund, Library of Congress | * | ..... | * |
| Operating Fund, National Credit Union Administration | 39 | ..... | 39 |
| Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs | 16 | ..... | 16 |
| Overseas Private Investment Corporation | 35 | ..... | 35 |
| Overseas Private Investment Corporation, Insurance and Equity Non Credit Account | 2,564 | (125) | 2,439 |
| Panama Canal Commission Compensation Fund | 84 | (10) | 74 |
| Panama Canal Commission Dissolution Fund | 3 | ..... | 3 |
| Patients Benefit Fund, National Institutes of Health | * | ..... | * |
| Payments by Alleged Violators of Department of Energy Regulations, Department of Energy | 260 | ..... | 260 |
| Payments to Copyright Owners, Copyright Office, Library of Congress | 632 | (*) | 632 |
| Pension Benefit Guaranty Corporation | 10,855 | (3,786) | 7,069 |
| Postal Service Fund | 2,144 | (150) | 1,994 |
| Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs | 18 | (*) | 18 |
| Preservation, Birthplace of Abraham Lincoln, National Park Service | * | ..... | * |

| Loan Description | Amount in Millions of Dollars | | |
|---|---|---|---|
| | Issued | (Retired) / Inflation Adj. | Outstanding |
| **Nonmarketable, Government Account Series--Continued:** | | | |
| Prison Industries Fund, Department of Justice | 63 | ..... | 63 |
| Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury | 128 | ..... | 128 |
| Public Health Service Conditional Gift Fund, Health Resources and Services Administration | 3 | ..... | 3 |
| Public Health Service Unconditional Gift Fund, Health Resources and Services Administration | * | ..... | * |
| Radiation Exposure Compensation Trust Fund | 6 | ..... | 6 |
| Railroad Retirement Account | 17,327 | (227) | 17,100 |
| Railroad Retirement Supplemental Account | 45 | (7) | 38 |
| Reforestation Trust Fund, Forest Service | 10 | ..... | 10 |
| Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor | 46 | ..... | 46 |
| Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor | 3 | ..... | 3 |
| Reregistration and Expedited Processing Fund, Environmental Protection Agency | 14 | ..... | 14 |
| Reserve Mobilization Income Insurance Fund, Defense | 4 | ..... | 4 |
| Retired Employees' Health Benefits Fund, Office of Personnel Management | 1 | ..... | 1 |
| Revolving Fund for Administrative Expenses, Farm Credit Administration | 14 | ..... | 14 |
| Saving Association Insurance Fund, The | 8,919 | ..... | 8,919 |
| Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration | 16 | ..... | 16 |
| Seized Assets Fund, Justice | 794 | ..... | 794 |
| Servicemen's Group Life Insurance Fund | 4 | ..... | 4 |
| Smithsonian Endowment Fund, Smithsonian Institution | 1 | ..... | 1 |
| Social Security Equivalent Benefit Account, Railroad Retirement Board | 2,691 | (975) | 1,716 |
| Special Investment Account | 920 | ..... | 920 |
| Suspense, United States Customs Service | 165 | ..... | 165 |
| Tax Court Judges Survivors Annuity Fund | 6 | (*) | 6 |
| Thrift Savings Fund, Federal Retirement Thrift Investment Board | 24,822 | ..... | 24,822 |
| Treasury Deposit Funds | 73 | ..... | 73 |
| Treasury Forfeiture Fund | 136 | ..... | 136 |
| Tribal Economic Recovery Funds, Bureau of Indian Affairs | 50 | ..... | 50 |
| Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund | 61 | (1) | 60 |
| Trust Funds, United States Information Agency | 1 | ..... | 1 |
| Unconditional Gift Fund, State | 7 | ..... | 7 |
| Unemployment Trust Fund | 83,690 | (23,175) | 60,515 |
| United States Government Life Insurance Fund, Department of Veterans Affairs | 104 | (11) | 93 |
| United States Naval Academy General Gift Fund | 5 | ..... | 5 |
| United States Naval Academy Museum Fund | 2 | ..... | 2 |
| United States Trustee System Fund, Justice | 102 | ..... | 102 |
| Uranium Enrichment and Decommissioning Fund, Department of Energy | 924 | ..... | 924 |
| Utah Reclamation Mitigation and Conservation Account, Interior | 61 | ..... | 61 |
| Vaccine Injury Compensation Trust Fund | 1,176 | (18) | 1,158 |
| Veterans Reopened Insurance Fund | 534 | (20) | 514 |
| Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs | 1,677 | (101) | 1,576 |
| Voluntary Separation Incentive Fund, Defense | 922 | ..... | 922 |
| War-Risk Insurance Revolving Fund, Maritime Administration | 25 | ..... | 25 |
| Total Government Account Series | 1,773,556 | (235,315) | 1,538,241 |
| **Total Nonmarketable** | **2,442,239** | **(549,669)** | **1,892,570** |
| **Total Interest-bearing Debt** | **5,862,408** | **(553,941)** | **5,308,468** |
| **Noninterest-bearing Debt:** | | | |
| Not Subject to the Statutory Debt Limit: | | | |
| United States Notes [17] | | | 273 |
| National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [18] | | | 66 |
| Silver Certificates (Act of June 24, 1967) [19] | | | 187 |
| Other | | | 11 |
| Total Not Subject to the Statutory Debt Limit | | | 537 |
| Subject to the Statutory Debt Limit: | | | |
| Mortgage Guaranty Insurance Company Tax and Loss Bonds [b e] | | | 1,156 |
| United States Savings Stamps | | | 45 |
| Matured Treasury Bonds, at various interest rates | | | 64 |
| Matured Treasury Notes, at various interest rates [20] | | | 30,065 |
| Matured United States Savings Bonds | | | 3,811 |
| Matured Government Account Series [21] | | | 808 |
| Other | | | 7 |
| Total Subject to the Statutory Debt Limit | | | 35,956 |
| **Total Noninterest-bearing Debt** | | | **36,494** |
| **Total Public Debt Outstanding** | | | **5,344,961** |

## TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, MAY 31, 1997

[Compiled from latest reports received by Treasury]

| Title and Authorizing Act | Issue Date | Payable [22] | Interest Payable | Rate of Interest | Amount in Millions |
|---|---|---|---|---|---|
| Unmatured debt: | | | | | |
| Federal Housing Administration: | | | | | |
| (Act of June 27, 1934, as amended) | | | | | |
| General Insurance Fund: | | | | | |
| Debentures, Series MM | Various | Various | 01/01 - 07/01 | Various | 30 |
| Special Risk Insurance Fund: | | | | | |
| Debentures, Series PP | Various | Various | 01/01 - 07/01 | 6-7/8 | 2 |
| Total Unmatured debt | ..... | ..... | ..... | ..... | 31 |
| Matured debt (Funds for payment on deposit with the United States Treasury): | | | | | |
| Federal Housing Administration: | | | | | |
| Principal | ..... | ..... | ..... | ..... | 1 |
| Interest | ..... | ..... | ..... | ..... | * |
| Total Matured debt | ..... | ..... | ..... | ..... | 1 |
| Total | ..... | ..... | ..... | ..... | 32 |

## TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

| Fiscal Year 1997 [23] | | Fiscal Year 1996 Total |
|---|---|---|
| APRIL | Fiscal Year to Date | |
| $51,266.36 | $418,398.13 | $1,985,175.10 |

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

| Loan Description | | | Corpus STRIP CUSIP | Maturity Date | Principal Amount Outstanding in Thousands | | | Reconstituted This Month [24] |
|---|---|---|---|---|---|---|---|---|
| | | | | | Total Outstanding | Portion Held in Unstripped Form | Portion Held in Stripped Form | |
| Treasury Notes: | | | | | | | | |
| CUSIP: | Series: | Interest Rate: | | | | | | |
| 912827 VE9 | B | 8-5/8 | AK3 | 08/15/97 | 9,362,836 | 6,278,036 | 3,084,800 | 132,800 |
| VN9 | C | 8-7/8 | AL1 | 11/15/97 | 9,808,329 | 5,541,129 | 4,267,200 | 52,800 |
| VW9 | A | 8-1/8 | AM9 | 02/15/98 | 9,159,068 | 6,309,468 | 2,849,600 | 0 |
| WE8 | B | 9 | AN7 | 05/15/98 | 9,165,387 | 6,474,187 | 2,691,200 | 68,600 |
| WN8 | C | 9-1/4 | AP2 | 08/15/98 | 11,342,646 | 8,053,046 | 3,289,600 | 21,600 |
| WW8 | D | 8-7/8 | AQ0 | 11/15/98 | 9,902,875 | 6,320,475 | 3,582,400 | 56,000 |
| XE7 | A | 8-7/8 | AR8 | 02/15/99 | 9,719,623 | 7,914,823 | 1,804,800 | 97,600 |
| XN7 | B | 9-1/8 | AS6 | 05/15/99 | 10,047,103 | 6,682,303 | 3,364,800 | 80,000 |
| XW7 | C | 8 | AT4 | 08/15/99 | 10,163,644 | 7,150,519 | 3,013,125 | 31,150 |
| YE6 | D | 7-7/8 | AU1 | 11/15/99 | 10,773,960 | 7,124,360 | 3,649,600 | 4,800 |
| YN6 | A | 8-1/2 | AV9 | 02/15/00 | 10,673,033 | 8,205,433 | 2,467,600 | 69,200 |
| YW6 | B | 8-7/8 | AW7 | 05/15/00 | 10,496,230 | 5,613,030 | 4,883,200 | 14,400 |
| ZE5 | C | 8-3/4 | AX5 | 08/15/00 | 11,080,646 | 7,440,806 | 3,639,840 | 135,360 |
| ZN5 | D | 8-1/2 | AY3 | 11/15/00 | 11,519,682 | 7,354,082 | 4,165,600 | 29,600 |
| ZX3 | A | 7-3/4 | AZ0 | 02/15/01 | 11,312,802 | 7,949,602 | 3,363,200 | 27,200 |
| A85 | B | 8 | BA4 | 05/15/01 | 12,398,083 | 8,659,008 | 3,739,075 | 87,600 |
| B92 | C | 7-7/8 | BB2 | 08/15/01 | 12,339,185 | 8,385,585 | 3,953,600 | 51,200 |
| D25 | D | 7-1/2 | BC0 | 11/15/01 | 24,226,102 | 21,061,542 | 3,164,560 | 203,920 |
| F49 | A | 7-1/2 | BD8 | 05/15/02 | 11,714,397 | 9,824,877 | 1,889,520 | 67,600 |
| G55 | B | 6-3/8 | BE6 | 08/15/02 | 23,859,015 | 22,455,815 | 1,403,200 | 81,600 |
| J78 | A | 6-1/4 | BF3 | 02/15/03 | 23,562,691 | 23,175,651 | 387,040 | 83,584 |
| L83 | B | 5-3/4 | BG1 | 08/15/03 | 28,011,028 | 27,566,228 | 444,800 | 62,400 |
| N81 | A | 5-7/8 | BH9 | 02/15/04 | 12,955,077 | 12,761,477 | 193,600 | 0 |
| P89 | B | 7-1/4 | BJ5 | 05/15/04 | 14,440,372 | 14,433,972 | 6,400 | 0 |
| Q88 | C | 7-1/4 | BK2 | 08/15/04 | 13,346,467 | 13,295,267 | 51,200 | 0 |
| R87 | D | 7-7/8 | BL0 | 11/15/04 | 14,373,760 | 14,373,760 | 0 | 0 |
| S86 | A | 7-1/2 | BM8 | 02/15/05 | 13,834,754 | 13,802,594 | 32,160 | 0 |
| T85 | B | 6-1/2 | BN6 | 05/15/05 | 14,739,504 | 14,739,504 | 0 | 0 |
| U83 | C | 6-1/2 | BP1 | 08/15/05 | 15,002,580 | 15,002,580 | 0 | 0 |
| V82 | D | 5-7/8 | BQ9 | 11/15/05 | 15,209,920 | 15,208,320 | 1,600 | 0 |
| W81 | A | 5-5/8 | BR7 | 02/15/06 | 15,513,587 | 15,509,427 | 4,160 | 0 |
| X80 | B | 6-7/8 | BS5 | 05/15/06 | 16,015,475 | 16,015,475 | 0 | 0 |
| Y55 | C | 7 | BT3 | 07/15/06 | 22,740,446 | 22,740,446 | 0 | 0 |
| Z62 | D | 6-1/2 | BU0 | 10/15/06 | 22,459,675 | 22,459,675 | 0 | 0 |
| 2J0 | B | 6-1/4 | BW6 | 02/15/07 | 13,103,678 | 13,103,678 | 0 | 0 |
| 2U5 | C | 6-5/8 | BX4 | 05/15/07 | 13,958,186 | 13,958,186 | 0 | 0 |
| Treasury Bonds: | | | | | | | | |
| CUSIP: | | Interest Rate: | | | | | | |
| 912810 DM7 | | 11-5/8 | 912803 AB9 | 11/15/04 | 8,301,806 | 4,036,206 | 4,265,600 | 387,200 |
| DQ8 | | 12 | AD5 | 05/15/05 | 4,260,758 | 2,101,008 | 2,159,750 | 295,650 |
| DR6 | | 10-3/4 | AG8 | 08/15/05 | 9,269,713 | 7,090,513 | 2,179,200 | 102,400 |
| DU9 | | 9-3/8 | AJ2 | 02/15/06 | 4,755,916 | 4,740,940 | 14,976 | 1,600 |
| DN5 | [10] | 11-3/4 | 912800 AA7 | 11/15/14 | 6,005,584 | 2,139,184 | 3,866,400 | 250,400 |
| DP0 | | 11-1/4 | 912803 AA1 | 02/15/15 | 12,667,799 | 8,834,199 | 3,833,600 | 72,000 |
| DS4 | | 10-5/8 | AC7 | 08/15/15 | 7,149,916 | 5,859,996 | 1,289,920 | 462,720 |
| DT2 | | 9-7/8 | AE3 | 11/15/15 | 6,899,859 | 4,826,259 | 2,073,600 | 203,200 |
| DV7 | | 9-1/4 | AF0 | 02/15/16 | 7,266,854 | 6,348,454 | 918,400 | 148,800 |
| DW5 | | 7-1/4 | AH6 | 05/15/16 | 18,823,551 | 18,635,551 | 188,000 | 272,000 |
| DX3 | | 7-1/2 | AK9 | 11/15/16 | 18,864,448 | 18,071,728 | 792,720 | 143,760 |
| DY1 | | 8-3/4 | AL7 | 05/15/17 | 18,194,169 | 9,067,609 | 9,126,560 | 78,880 |
| DZ8 | | 8-7/8 | AM5 | 08/15/17 | 14,016,858 | 7,866,458 | 6,150,400 | 216,000 |
| EA2 | | 9-1/8 | AN3 | 05/15/18 | 8,708,639 | 3,617,439 | 5,091,200 | 158,400 |
| EB0 | | 9 | AP8 | 11/15/18 | 9,032,870 | 2,919,670 | 6,113,200 | 125,000 |
| EC8 | | 8-7/8 | AQ6 | 02/15/19 | 19,250,798 | 5,380,398 | 13,870,400 | 488,000 |
| ED6 | | 8-1/8 | AR4 | 08/15/19 | 20,213,832 | 18,719,752 | 1,494,080 | 538,240 |
| EE4 | | 8-1/2 | AS2 | 02/15/20 | 10,228,868 | 6,038,868 | 4,190,000 | 349,600 |
| EF1 | | 8-3/4 | AT0 | 05/15/20 | 10,158,883 | 3,866,723 | 6,292,160 | 299,520 |
| EG9 | | 8-3/4 | AU7 | 08/15/20 | 21,418,606 | 6,206,606 | 15,212,000 | 485,280 |
| EH7 | | 7-7/8 | AV5 | 02/15/21 | 11,113,373 | 10,022,173 | 1,091,200 | 68,800 |
| EJ3 | | 8-1/8 | AW3 | 05/15/21 | 11,958,888 | 5,455,208 | 6,503,680 | 499,520 |
| EK0 | | 8-1/8 | AX1 | 08/15/21 | 12,163,482 | 5,365,402 | 6,798,080 | 411,840 |
| EL8 | | 8 | AY9 | 11/15/21 | 32,798,394 | 5,979,319 | 26,819,075 | 502,475 |
| EM6 | | 7-1/4 | AZ6 | 08/15/22 | 10,352,790 | 8,257,590 | 2,095,200 | 58,400 |
| EN4 | | 7-5/8 | BA0 | 11/15/22 | 10,699,626 | 3,027,626 | 7,672,000 | 25,600 |
| EP9 | | 7-1/8 | BB8 | 02/15/23 | 18,374,361 | 14,158,361 | 4,216,000 | 251,200 |
| EQ7 | | 6-1/4 | BC6 | 08/15/23 | 22,909,044 | 20,264,372 | 2,644,672 | 253,952 |
| ES3 | | 7-1/2 | BD4 | 11/15/24 | 11,469,662 | 3,154,062 | 8,315,600 | 69,600 |
| ET1 | | 7-5/8 | BE2 | 02/15/25 | 11,725,170 | 5,619,570 | 6,105,600 | 72,000 |
| EV6 | | 6-7/8 | BF9 | 08/15/25 | 12,602,007 | 12,274,327 | 327,680 | 27,200 |
| EW4 | | 6 | BG7 | 02/15/26 | 12,904,916 | 12,764,916 | 140,000 | 0 |
| EX2 | | 6-3/4 | BH5 | 08/15/26 | 10,893,818 | 10,650,618 | 243,200 | 24,000 |
| EY0 | | 6-1/2 | BJ1 | 11/15/26 | 11,493,177 | 11,476,377 | 16,800 | 0 |
| EZ7 | | 6-5/8 | BK8 | 02/15/27 | 10,456,071 | 10,456,071 | 0 | 0 |
| Treasury Inflation-Indexed Notes: | | | | | | | | |
| CUSIP: | Series: | Interest Rate: | | | | | | |
| 912827 2M3 | A | 3-3/8 | 912820 BV8 | 01/15/07 | 15,912,242 | 15,912,242 | 0 | 0 |
| Total | | | | | 971,648,594 | 744,150,161 | 227,498,433 | 8,802,251 |

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

[4] Includes $11,049 million of 6-3/4% Treasury Notes Series M-1997, $18,937 million of 6-1/8% Treasury Notes Series AE-1997, and $808 million of Government Account Series which matured Saturday, May 31, 1997. Settlement will be on Monday, June 2, 1997.

[5] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

[6] Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to $5,500,000 million.

[7] Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[8] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[9] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[10] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[11] Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[12] Redeemable on demand.

[13] Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[14] Redeemable after 6 months from issue date at option of owner.

[15] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[16] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[17] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[18] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

[19] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[20] Includes $11,049 million of 6-3/4% Treasury Notes Series M-1997 and $18,937 million of 6-1/8% Treasury Notes Series AE-1997 which matured Saturday, May 31, 1997.

[21] Represents 6-3/4% and 6-1/8% Notes Series 1997 Government Account Series which matured Saturday, May 31, 1997.

[22] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

[23] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

[24] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[c] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

[d] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

[e] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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